

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Klein Family Interests, LLC
2. All other names debtor used in the last 8 years fka Klein's Fine Foods, LLC; fdba Klein's Fine Foods
 Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 1 - 4 6 6 4 6 2 0
4. Debtor's address

Principal place of business <u>13310 Timberwild Ct.</u> Number Street <u>Tomball TX 77375</u> City State ZIP Code <u>Harris</u> County	Mailing address, if different from principal place of business Number Street P.O. Box City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
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5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Klein Family Interests, LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

4 2 4 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **Klein Family Interests, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Klein Family Interests, LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☐ \$0-\$50,000☐ \$50,001-\$100,000☒ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0-\$50,000☐ \$50,001-\$100,000☒ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor **Klein Family Interests, LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/03/2024**

MM / DD / YYYY

X /s/ Jeffrey A. Klein

Signature of authorized representative of debtor

Jeffrey A. Klein

Printed name

President/Managing Member

Title

18. Signature of attorney

X /s/ Patrick T. Williams

Signature of attorney for debtor

Date **04/03/2024**

MM / DD / YYYY

Patrick T. Williams

Printed name

Patrick T. Williams, Attorney at Law

Firm name

13231 Champion Forest Dr., Suite 214

Number Street

Houston

City

TX

State

77069

ZIP Code

(281) 587-2823

Contact phone

patricktwilliams@sbcglobal.net

Email address

00789729

Bar number

TX

State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Klein Family Interests, LLC**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Fixed Fee:	<u>\$4,500.00</u>
Prior to the filing of this statement I have received.....	<u>\$4,500.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation in adversary proceedings;

Representation in actions brought to determine whether a debt is included in the discharge;

Representations in any action brought to determine whether debtor should get a discharge

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/03/2024

Date

/s/ Patrick T. Williams

Patrick T. Williams

Patrick T. Williams, Attorney at Law

13231 Champion Forest Dr., Suite 214

Houston, TX 77069

Phone: (281) 587-2823 / Fax: (281) 587-0123

Bar No. 00789729

Patrick T. Williams, Bar No. 00789729
Patrick T. Williams, Attorney at Law
13231 Champion Forest Dr., Suite 214
Houston, TX 77069
(281) 587-2823
Attorney for the Petitioner

UNITED STATES BANKRUPTCY COURT FOR THE

SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: **Klein Family Interests, LLC** Case No.: **81-4664620**
SSN: **81-4664620**
SSN: _____

Debtor(s)

Numbered Listing of Creditors

Address:

13310 Timberwild Ct.
Tomball, TX 77375

Chapter: **7**

	Creditor name and mailing address	Category of claim	Amount of claim
1.	Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285 xxxx xxxx xxxx 2820	Unsecured Claim	\$10,541.22
2.	Chappell Hill Sausage Company 4255 Sausage Lane Chappell Hill, TX 77426 8560	Unsecured Claim	\$4,473.00
3.	Chase P.O. Box 15298 Wilmington, DE 19850-5298 xxxx xxxx xxxx 2618	Unsecured Claim	\$8,985.29
4.	Chase P.O. Box 15298 Wilmington, DE 19850-5298 xxxx xxxx xxxx 2610	Unsecured Claim	\$18,156.37
5.	Cindy Figer 4101 Parkstone Heights Drive Suite 220 Austin, TX 78746-7397	Unsecured Claim	\$12,211.36
6.	Discover Business Card P.O. Box 3023 New Albany, OH 43054-3023 xxxx xxxx xxxx 7790	Unsecured Claim	\$40,376.34

in re: **Klein Family Interests, LLC**

Debtor		Case No. (if known)
Creditor name and mailing address	Category of claim	Amount of claim
7. Durham-Ellis Pecan Co. 308 South Houston Comanche, TX 76442 xxxx-xxE070	Unsecured Claim	\$9,367.92
8. Fatman's Beef Jerky 80 Industrial Park Ave. Hagerman, NM 88232 4168	Unsecured Claim	\$2,025.00
9. Gourmet Gardens 300 East Tena Street Jacksonville, TX 75766	Unsecured Claim	\$18,161.74
10. Jeff Marler Certified Public Accountant 21638 State Hwy 249, Suite G Houston, TX 77070	Unsecured Claim	\$25,230.20
11. Jim Webb 469 Sky Lake Dr. Highlands, NC 28741	Unsecured Claim	\$15,000.00
12. Juniper Card Services P.O. Box 8802 Wilmington, DE 79899-8802 8399	Unsecured Claim	\$8,380.65
13. Pete Benenati Attorney at Law 2816 Bedford Rd. Bedford, TX 76021 xxx07-01	Unsecured Claim	\$3,155.00
14. U.S. Attorney's Office Southern District of Texas 1000 Louisiana, Ste. 2300 Houston, TX 77002-5010	Unsecured Claim	\$0.00
15. U.S. Small Business Administration COVID EIDL Servicing Center 14925 Kingsport Road Fort Worth, TX 76155 xxxxxx9106	Secured Claim	\$210,472.60

in re: **Klein Family Interests, LLC**

Debtor

Case No. (if known)

16.	US Small Business Administration 409 3rd St., SW Washington, DC 20416	Unsecured Claim	\$0.00
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(The penalty for making a false statement or concealing property is a fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. secs. 152 and 3571.)

DECLARATION

I, **Klein Family Interests, LLC** ,
named as debtor in this case, declare under penalty of perjury that I have read the foregoing *Numbered Listing of Creditors*,
consisting of 3 sheets (including this declaration), and that it is true and correct to the best of my information and belief.

Debtor: /s/ Jeffrey A. Klein Date: 4/3/2024
Jeffrey A. Klein
President/Managing Member